UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:)	Chapter 11	CLERK HISTRICT OF DELAWARE
W.R. GRACE & CO., et al.,)))	Case No. 01-1139 (JJF) (Jointly Administered)	
Debtors.)		

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

TO ALL PARTIES, PLEASE TAKE NOTICE THAT:

Snack, Inc., a party in interest in these proceedings, by and through its undersigned counsel, files this Notice of Appearance and Request for Service of Papers in the captioned case, pursuant to Rules 2002, 3017, 9007 and 9010 of the Rules of Bankruptcy Procedure, and 11 U.S.C. §§ 102(1), 342 and 1109(b), and requests that all notices given or required to be served in these cases, be given to and served upon the following persons:

Thomas J. Matz, Esq. Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, NY 10166 (212)-351-4000 (212)-351-4035 (Fax)

Vahe Melkonian Newco Management Company, LLC 6320 Canoga Avenue, Suite 1430 Woodland Hills, CA 91367 (818) 716-2020 (818) 716-2021 (Fax)

Olha

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedule of assets and liabilities, statement of affairs, operating reports, plans of reorganization, and disclosure statements, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, delivery, telephone, facsimile, telegraph, telex, telefax or

This Notice of Appearance and Request for Service of Papers shall not be deemed or construed to be a waiver or consent by Snack, Inc. (1) to trial by jury in any proceedings so triable in this case or any case, controversy, or proceeding related to these cases, or (2) of any other rights, claims, actions, setoffs, or recoupments to which Snack, Inc. is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Snack, Inc. expressly reserves.

DATED:

otherwise.

July <u>16</u>, 2001

Respectfully submitted,

Thomas J. Matz

GIBSON, DUNN & CRUTCHER, LLP

Page 2 of 15

200 Park Avenue

New York, New York 10166

(212) 351-4000

(212) 351-4035

CERTIFICATE OF SERVICE

- I, Malka Resnicoff, hereby certify as follows:
- 1. I am over the age of 21, and I am employed as a legal assistant with the law firm of Gibson, Dunn & Crutcher LLP.
- 2. On July 17, 2001 I caused copies of the foregoing instrument to be served on the parties shown on the attached Service List by first class mail, postage prepaid.
- 3. I certify under penalty of perjury that the foregoing is true and correct.

Executed on July 17, 2001.

Malka Resnicoff

Gibson, Dunn & Crutcher LLP 200 Park Avenue, 47th Floor

New York, NY 10166

(212) 351-4000

CERTIFICATE OF SERVICE

- I, Malka Resnicoff, hereby certify as follows:
- 1. I am over the age of 21, and I am employed as a legal assistant with the law firm of Gibson, Dunn & Crutcher LLP.
- 2. On July 18, 2001 I caused copies of the foregoing instrument to be served on the parties shown on the attached Service List by first class mail, postage prepaid.
- 3. I certify under penalty of perjury that the foregoing is true and correct.

Executed on July 18, 2001.

Malka Resnicoff

Gibson, Dunn & Crutcher LLP 200 Park Avenue, 47th Floor

New York, NY 10166

(212) 351-4000

80186285_1.DOC

SERVICE LIST

(Counsel to Debtors and Debtors in Possession) Laura Davis Jones, Esquire David Carickhoff, Esquire Pachulski, Stang, Ziehl, Young & Jones 919 North Market Street, 16th Floor P.O. Box 8705 Wilmington, DE 19899-8705

(Counsel to Debtors and Debtors in Possession) Hamid R. Rafatjoo, Esquire Pachulski, Stang, Ziehl, Young & Jones 10100 Santa Monica Boulevard, Suite 1100 Los Angeles, CA 90067-4100

(Copy Service) Parcels, Inc. Vito I. DiMaio 10th & King Streets Wilmington, DE 19801

(Local Counsel to DIP Lender) Steven M. Yoder, Esquire The Bayard Firm 222 Delaware Avenue, Suite 900 P.O. Box 25130 Wilmington, DE 19899

(Local Counsel to Asbestos Claimants) Matthew G. Zaleski, III, Esquire Campbell & Levine, LLC 1201 N. Market Street Chase Manhatten Centre, 15th Floor Wilmington, DE 19801

William H. Sudell, Jr., Esquire Eric D. Schwartz, Esquire Morris, Nichols Arsht & Tunnell 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899

(Counsel for The Chase Manhattan Bank) Mark D. Collins, Esquire Deborah E. Spivack, Esquire Richards, Layton & Finger, P.A. One Rodney Square P.O. Box 551 Wilmington, DE 19899

Jeffrey C. Wisler, Esquire Michelle McMahon, Esquire Connolly Bove Lodge & Hutz LLP 1220 Market Street, 10th Floor Wilmington, DE 19899

(Counsel for Ingersoll-Rand Fluid Products) Francis A. Monaco, Jr., Esquire Walsh, Monzack and Monaco, P.A. 1201 N. Orange Street, Suite 400 P.O. Box 2031 Wilmington, DE 19801

(Counsel for Ingersoll-Rand Fluid Products) Frederick B. Rosner, Esquire Walsh, Monzack and Monaco, P.A. 1201 N. Orange Street, Suite 400 Wilmington, DE 19801

(Counsel for Property Damage Claimants) Michael B. Joseph, Esquire Ferry & Joseph, P.A. 824 Market Street, Suite 904 P.O. Box 1351 Wilmington, DE 19899

Bruce E. Jameson, Esquire Prickett, Jones & Elliott 1310 King Street P.O. Box 1328 Wilmington, DE 19899

Mark S. Chehi Skadden, Arps, Slate, Meagher & Flom LLP One Rodney Square P.O. Box 636 Wilmington, DE 19899-0636

Joseph Grey, Esquire Stevens & Lee 300 Delaware Avenue, Suite 800 Wilmington, DE 19801

(Counsel to Official Committee of Unsecured Creditors) Michael R. Lastowski, Esquire Duane, Morris & Heckscher LLP 1100 North Market Street, Suite 1200 Wilmington, DE 19801-1246

Laurie Selber Silverstein, Esquire Monica Leigh Loftin, Esquire Potter Anderson & Corroon LLP 1313 N. Market Street, 6th Floor P.O. Box 951 Wilmington, DE 19899

Mary M. MaloneyHuss Wolf, Block, Schorr and Solis-Cohen LLP 920 King Street, Suite 300 One Rodney Square Wilmington, DE 19801

Selinda A. Melnik, Esquire Smith, Katzenstein & Furlow LLP 800 Delaware Avenue P.O. Box 410 Wilmington, DE 19899

Curtis Crowther, Esquire (Counsel for Century Indemnity Company) White and Williams LLP 824 North Market Street, Suite 902 P.O. Box 709 Wilmington, DE 19801

Klett Rooney Lieber & Schorling (Counsel for Wachovia Bank, N.A.) Adam G. Landis, Esquire 1000 West Street, Suite 1410 Wilmington, DE 19801

(Counsel to Debtor) James H.M. Sprayregen, Esquire James Kapp, III, Esquire Kirkland & Ellis 200 East Randolph Drive Chicago, IL 60601

(United States Trustee) Frank J. Perch, Esquire Office of the United States Trustee 601 Walnut Street, Curtis Center, Suite 950 West Philadelphia, PA 19106

(Canadian counsel for Debtor) Derrick Tay, Esquire Meighen Demers Suite 1100, Box 11 Merrill Lynch Canada Tower 200 King Street West Toronto Ontario Canada M5H 3T4

(W. R. Grace & Co.) David B. Siegel W.R. Grace and Co. 7500 Grace Drive Columbia, MD 21044

(Official Committee of Personal Injury Claimants) Elihu Inselbuch, Esquire Rita Tobin, Esquire Caplin & Drysdale, Chartered 399 Park Avenue, 36th Floor New York, NY 10022

(Official Committee of Unsecured Creditors) Lewis Kruger, Esquire Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038-4982

(Official Committee of Property Damage Claimants) Scott L. Baena, Esquire Member Bilzin Sumberg Dunn Baena Price & Axelrod LLP First Union Financial Center 200 South Biscayne Blvd, Suite 2500 Miami, FL 33131

(Counsel to Sealed Air Corporation) D. J. Baker, Esquire Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, NY 10036

(Counsel to DIP Lender) J. Douglas Bacon, Esquire Latham & Watkins Sears Tower, Suite 5800 Chicago, IL 60606

(Counsel to Asbestos Claimants) Nancy Worth Davis, Esquire Ness, Motley, Loadhold, Richardson & Poole 28 Bridgeside Boulevard P.O. Box 1792 Mount Pleasant, SC 29465

Todd Meyer, Esquire Kilpatrick Stockton 1100 Peachtree Street Atlanta, GA 30309

Securities & Exchange Commission 15th & Pennsylvania Ave. N.W. Washington, DC 20020

District Director **IRS** 409 Silverside Road Wilmington, DE 19809

Securities & Exchange Commission Atlanta Regional Office Branch/Reorganization 3475 Lenox Road, NE, Suite 100 Atlanta, GA 30326-1232

Secretary of Treasurer P.O. Box 7040 Dover, DE 19903

Secretary of State Division of Corporations Franchise Tax P.O. Box 7040 Dover, DE 19903

James D. Freeman, Esquire U.S. Department of Justice **Environmental Enforcement Section** 999 18th Street Suite 945-North Tower Denver, CO 80202

Jon L. Heberling, Esquire McGarvey, Heberling, Sullivan & McGarvey PC 745 South Main Street Kalispel, MT 59901

Patrick L. Hughes, Esquire Haynes & Boone LLP 1000 Louisiana Street, Suite 4300 Houston, TX 77002-5012

David S. Heller, Esquire Latham & Watkins Sears Tower, Suite 5800 Chicago, IL 60606

Charles E. Boulbol, Esquire 26 Broadway, 17th Floor New York, NY 10004

Ira S. Greene, Esquire Squadron, Ellenoff, Plesent & Sheinfeld, LLP 551 Fifth Avenue New York, NY 10176

James A. Sylvester, Esquire Intercat, Inc. 104 Union Avenue Manasquan, NJ 08736

Steven J. Johnson, Esquire Gibson, Dunn & Crutcher LLP 1530 Page Mill Road Palo Alto, CA 94304-1125

Charlotte Klenke, Esquire Schneider National, Inc. P.O. Box 2545 3101 S. Packerland Green Bay, WI 54306

David S. Rosenbloom, Esquire Jeffrey E. Stone, Esquire Lewis S. Rosenbloom, Esquire McDermott, Will & Emery 227 West Monroe Street Chicago, IL 60606-5096

Brad Rogers, Esquire Office of the General Counsel Pension Benefit Guaranty Corp 1200 K. Street, N. W. Washington, D.C. 20005-4026

Pamela Zilly Richard Shinder David Blechman Michael Alexander The Blackstone Group 345 Park Avenue New York, NY 10154

Josiah Rotenberg Lazard Freres & Co. LLC 30 Rockefeller Plaza, 60th New York, NY 10020

(Counsel for The Chase Manhattan) Stephen H. Case, Esquire Nancy L. Lazar, Esquire David D. Tawil, Esquire Davis Polk & Wardwell 450 Lexington Avenue New York, NY 10017

Jan M. Hayden William H. Patrick Heller, Draper, Hayden, Patrick & Horn, L.L.C. 650 Poydras Street, Suite 2500 New Orleans, LA 70130-6103

Joseph F. Rice Ness, Motley, Loadholt, Richardson & Poole 28 Bridgeside Blvd. P.O. Box 1792 Mt. Pleasant, SC 29465

Nancy Worth Davis Ness, Motley, Loadholt, Richardson & Poole 28 Bridgeside Blvd. P.O. Box 1792 Mt. Pleasant, SC 29465

(Counsel for Asbestos Claimants) Steven T. Baron, Esquire Member Silber Pearlman, LLP 2711 North Haskell Avenue, 5th Floor, LLP Dallas, TX 75204

Bankruptcy Administration IOS Capital, Inc. 1738 Bass Road P.O. Box 13708 Macon, GA 31208-3708

(Attorneys for PPG Industries, Inc.) W.J. Winterstein, Jr., Esquire John J. Winter, Esquire William M. Aukamp, Esquire Eleven Penn Center, 29th Floor 1835 Market Street Philadelphia, PA 19103

R. Scott Williams PMG Capital Corp. Four Falls Corporate Center West Conshohocken, PA 19428-2961

Alan R. Brayton, Esquire Brayton & Purcell 222 Rush Landing Road Novato, CA 94945

Jonathan W. Young Wildman, Harrold, Allen & Dixon 225 West Wacker Drive, Suite 3000 Chicago, IL 60606-1229

Russell W. Budd Alan B. Rich Baron & Budd, P.C. 3102 Oak Lawn Avenue, P.O. Box 8705 Dallas, TX 75219

Shelby A. Jordan, Esquire Nathaniel Peter Holzer. Esquire Jordan, Hyden, Womble & Culbreth, P.C. 500 N. Shoreline Blvd., Suite 900 Corpus Christi, TX 78471

Courtney M. Labson, Esquire The Mills Corporation Legal Department 1300 Wilson Boulevard, Suite 400 Arlington, VA 22209

T. Kellan Grant Wildman, Harrold, Allen & Dixon 225 West Wacker Drive, Suite 3000 Chicago, IL 60606-1229

Cindy Schultz Ingersoll-Rand Fluid Products One Aro Center P.O. Box 151 Bryan, OH 43506

Alan Kolod, Esquire Moses & Singer LLP 1301 Avenue of the Americas 40th Floor New York, NY 10019-6076

Mr. Thomas Moskie Bankers Trust Company Four Albany Street Fourth Floor New York, NY 10006

John P. Dillman, Esquire Linebarger Heard Goggan Blair Graham Peña & Sampson, LLP P.O. Box 3064 Houston, TX 77253-3064

Charles E. Gibson, III Attorney at Law 620 North Street, Suite 100 Jackson, MS 39202

Paul M. Baisier, Esquire SEYFARTH SHAW 1545 Peachtree Street Suite 700 Atlanta, Georgia 30309

Kevin D. McDonald Wilshire Scott & Dyer, P.C. One Houston Center 1221 McKinney, Suite 4550 Houston, Texas 77010

Christopher Beard, Esquire Beard & Beard 306 N. Market Street Frederick, MD 21701

Bernice Conn, Esquire Robins, Kaplan, Miller & Ciresi LLP 2049 Century Park East, Suite 3700 Los Angeles, CA 90067

Steven R. Schlesinger, Esquire Jaspan Schlesinger Hoffman LLP 300 Garden City Plaza Garden City, NY 11530

Steven J. Kherkher, Esquire Laurence G. Tien, Esquire Williams Bailey Law Firm, L.L.P. 8441 Gulf Freeway, Suite #600 Houston, Texas 77017

Kimberly W. Osenbaugh Preston Gates & Ellis LLP 701-5th Avenue Suite 5000 Seattle, WA 98104-7078

Lewis T. LeClair, Esquire McKool Smith 300 Crescent Court, Suite 1500 Dallas, Texas 75201

Delta Chemical Corporation 2601 Cannery Avenue Baltimore, MD 21226-1595

Steven T. Hoort, Esquire Ropes & Gray One International Place Boston, Massachusetts 02110-2624

Peter Van N. Lockwood, Esquire Julie W. Davis, Esquire Trevor W. Swett, III, Esquire Nathan D. Finch, Esquire Caplin & Drysdale, Chartered One Thomas Circle, N.W. Washington, DC 20005

Peter A. Chapman 24 Perdicaris Place Trenton, NJ 08618

Paul M. Matheny The Law Offices of Peter G. Angelos, P.C. 5905 Harford Rd. Baltimore, MD 21214

Michael J. Urbis Jordan, Hyden, Womble & Culbreth, P.C. 2390 Central Blvd, Suite G Brownsville, TX 78520

Mary A. Coventry Sealed Air Corporation Park 80 East Saddle Brook, New Jersey 07663

Attn: Meridee Moore and Kirsten Lynch Farallon Capital Management, L.L.C. One Maritime Plaza Suite 1325 San Francisco, California 94111

John M. Klamann Klamann & Hubbard 7101 College Blvd., Suite 120 Overland Park, KS 66210

Joseph T. Kremer, Esquire Lipsiptz, Green, Fahringer, Roll, Salisbury & Cambria, LLP 42 Delaware Avenue, Suite 300 Buffalo, NY 14202

Paul D. Henderson, Esquire Dies, Dies & Henderson 1009 W. Green Avenue Orange, TX 77630

Robert Jacobs, Esquire Maria Rosoff Eskin Jacobs & Crumplar, P.A. 2 East 7th Street P.O. Box 1271 Wilmington, DE 19899

Elizabeth S. Kardos, Esquire Gibbons, Del Deo, Dolan Griffinger & Vecchione, PC One Riverfront Plaza Newark, NJ 07102-5497

Thomas J. Noonan, Jr. c/o R& S Liquidation Company 5 Lyons Mall PMB #530 Basking Ridge, NJ 07920-1928

Harry Lee, Esquire Steptoe & Johnson LLP 1330 Connecticut Avenue, N.W. Washington, DC 20036

(Counsel for Public Service Electric and Gas Company) William E. Frese, Esquire Attn: Sheree L. Kelly, Esquire 80 Park Plaza, T5D P.O. Box 570 Newark, NJ 07101

(Counsel to Official Committee of Unsecured Creditors) William S. Katchen, Esquire Duane, Morris & Heckscher LLP 1 Riverfront Plaza, 2nd Floor Newark, NJ 07102

(Tennessee Department of Environment and Conservation – Superfund) Paul G. Sumers, Esquire TN Attorney General's Office, Bankr. Unit P.O. Box 20207 Nashville, TN 37202-0207

(Counsel for numerous asbestos claimants) Damon J. Chargois, Esquire Foster & Sear, L.L.P. 360 Place Office Park 1201 N. Watson Road, Suite 145 Arlington, TX 76006

(Counsel for Berry & Berry) C. Randall Bupp, Esquire Plastiras & Terrizzi 24 Professional Center Parkway Suite 150 San Rafael, CA 94903

Anton Volovsek Rt2 - Box 200 #42 Kamiah, Idah 83536-9229

Peter S. Goodman, Esquire Andrews & Kurth LLP 805 Third Avenue New York, New York 10022

Jonathan H. Alden, Esquire Assistant General Counsel 3900 Commonwealth Boulevard, MS 35 Tallahassee, Floria 32399-3000

Credit Lyonnais 1301 Avenue of the Americas New York, New York 10019-0602

State Library of Ohio c/o Michelle T. Sutter Revenue Recovery 101 E. Town Street, Second Floor Columbus, OH 43215

Rosa Dominy Bankruptcy Administration IOS Capital, Inc. 1738 Bass Road P.O. Box 13708 Macon, GA 31208-3708

Robert Jacobs, Esquire Jacobs & Crumplar, P.A. 2 East 7th Street P.O. Box 1271 Wilmington, DE 19899

Greif Bros. Corp. 250 East Wilson Bridge Rd. Suite 175 Worthington, OH 43085-2323

(Counsel for SAP America, Inc.) Stephanie Nolan Deviney Brown & Connery, LLP 360 Haddon Avenue P.O. Box 539 Westmont, NJ 08108

Barbara M. Cook, County Solicitor Katherine L. Taylor, Senior Assistant **County Solicitor** Howard County Office of Law George Howard Building 3430 Courthouse Drive Ellicott City, Maryland 21043

Danice Sims P.O. Box 66658 Baton Rouge, Louisiana 70896

M. Diane Jasinski, Esquire Michael D. Hess Corporation Counsel of the City of New York 100 Church Street, Room 6-127 New York, New York 10007

Janet Napolitano Robert R. Hall Russell W. Savory 1275 West Washington Street Phoenix, Arizona 85007-1278

Russell W. Savory Gotten, Wilson & Savory, PLLC 200 Jefferson Avenue, Suite 900 Memphis, Tennessee 38103

Credit Manager Belz Enterprises 100 Peabody Place, Suite 1400 Memphis, Tennessee 38103

James P. Ruggeri Scott A. Shail Hogan & Harton L.L.P. 555 Thirteenth Street, N.W. Washington, D.C. 20004-1109

Steven R. Bourne, Esquire Nutter, McClennen & Fish, LLP One International Place Boston, MA 02110-2699

Judy D. Thompson, Esquire S. Andrew Jurs, Esquire Poyner & Spruill, L.L.P. 100 North Tryon Street, Suite 4000 Charlotte, North Carolina 28202-4010

Daniel H. Slate, Esquire Hughes Hubbard & Reed LLP 350 South Grand Avenue Los Angeles, CA 90071-3442

Andrea L. Hazzard, Esquire Hughes Hubbard & Reed LLP One Battery Park Plaza New York, NY 10004-1482

Mr. James A. Bane KMCC 204029 P.O. Box 710 Keen Mountain, VA 24624

Authur Stein, Esquire 1041 W. Lacey Road P.O. Box 1070 Forked River, NJ 08731-6070

Robert H. Rosenbaum, Esquire M. Evan Meyers, Esquire Meyers, Rodbell & Rosenbaum, P.A. Berkshire Building 6801 Kenilworth Avenue, Suite 400 Riverdale, Maryland 20737-1385

Maggie De La Rosa Provost * Umphrey Law Firm, L.L.P. 490 Park Street Beaumont, Texas 77701

Anne Marie P. Kelley, Esquire Dilworth Paxson, LLP LibertyView - Suite 700 457 Haddonfield Road P.O. Box 2570 Cherry Hill, NJ 08034

Richard M. Meth, Esquire Herrick, Feinstein LLP 2 Penn Plaza, 11th Floor Newark, New Jersey 07105

Kevin James Deputy Attorney General 1515 Clay Street, 20th Floor Oakland, CA 94612-1413

Dorine Vork, Esquire Stibbe, P.C. 350 Park Avenue New York, New York 10022 Suexirda Prayaga 7365 MacLeod Lane Ofallon, Missouri 63366

Bart Hartman Treasurer – Tax Collector Attn: Elizabeth Molina 1600 Pacific Highway, Room 162 San Diego, CA 92101

Shelley Bethea Gillette & Clark 3850 E. Baseline Road, Suite 125 Mesa, Arizona 85206

David Aelvoet, Esquire Linebargerheard Goggan Blair Graham Pena & Sampson LLP 1000 Tower Life Building San Antonio, TX 78205

Robert Cimino, Esquire Suffolk County Attorney Attn: Diane Leonardo Beckmann, Asst. County H. Lee Dennison Building 100 Veterans Memorial Highway P.O. Box 6100 Hauppauge, NY 11788-0099

David Balsley, Jr. 535 Smithfield Street, Suite 619 Pittsburg, PA 15222-2302

Robert T. Aulgur, Jr., Esquire P.O. Box 617 Odessa, DE 19730 (Attorney for Toyota Motor Credit)

James S. Carr, Esquire Christena A. Lambrianakos, Esquire 101 Park Avenue New York, NY 10178 (Counsel for Delco Development Company) Michael T. Kay, Esquire Nancy Draves, Esquire The Dow Chemical Company 2030 Dow Center Midland, MI 48674 (Counsel for Dow Chemical Company, Hampshire Chemical Corporation and Union Carbide Corporation)

Anne Marie P. Kelley, Esquire Dilworth Paxson, LLP Liberty View - Suite 700 457 Haddonfield Road Cherry Hill, New Jersey 08002

Ronald S. Beacher, Esquire Pitney, Hardin, Kipp & Szuch LLP 711 Third Avenue, 20th Floor New York, New York 10017-4014 (Attorneys for General Electric Capital Corporation)

Attn: Diane Stewart Peoples First Community Bank P.O. Box 59950 Panama City, Florida 32412-0950

Michael B. Willey, Esquire Legal Services, 27th Floor 312 8th Avenue North Nashville, Tennessee 37243 (Counsel for Commissioner of Revenue)

Jeffrey L. Glatzer, Esquire Anderson, Kill & Olick, P.C. 1251 Avenue of the Americas New York, New York 10020-1182

Thomas V. Askounis, Esquire Askounis & Borst, P.C. 303 East Wacker Drive Suite 1000 Chicago, IL 60601

Attn: Ted Weschler Peninsula Capital Advisors, L.L.C. 404 East Main Street Second Floor Charlottesville, VA 22902

E. Katherine Wells, Esquire South Carolina Department of Health and **Environmental Control** 2600 Bull Street Columbia, South Carolina 29201-1708

Jeffrey Kaufman, Esquire Gerald F. Ellesdorfer, Esquire Kaufman & Logan LLP 111 Pine Street, Suite 1300 San Francisco, CA 94111

Michael H. Pinkerson, Esquire James M. Garner, Esquire Sher Garner Cahill Richter Klein McAlister & Hilbert, L.L.C. 909 Poydras Street, Suite 2800 New Orleans, LA 70112

William H. Johnson, Esquire Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, VA 23510-9242

Pillsbury Winthrop LLP Lynn M. Ryan, Esquire One Battery Park Plaza New York, NY 10004-1490 (Counsel for Wells Fargo Bank Minnesota, National Association)

Pillsbury Winthrop LLP Craig Barbarosh, Esquire 650 Town Center Drive, 7th Floor Costa Mesa, CA 92626-7122 (Counsel for Wells Fargo Bank Minnesota, National Association)

Aldine Independent School District Jonathan C. Hantke, Esquire Pamela H. Walters, Esquire 14910 Aldine-Westfield Road Houston, TX 77032

DAP Products, Inc. c/o Julien A. Hecht, Esquire 2400 Boston Street, Suite 200 Baltimore, MD 21224

Hertz, Schram & Saretsky, P.C. (Counsel for Rupple K. Perry) Robert S. Hertzberg, Esquire Michael I. Zousmer, Esquire 1760 South Telegraph Road, Suite 300 Bloomfield Hills, MI 48302-0183

Steven B. Flancher, Esquire Assistant Attorney General Department of Attorney General Revenue Division First Floor Treasury Building Lansing, MI 48992

Wilentz, Goldman & Spitzer (Counsel for Asbestos Claimants) Deirdre Woulfe Pacheco, Esquire 90 Woodbridge Center Drive P.O. Box 10 Woodbridge, NJ 07095

Dechert Price & Rhoads (Counsel for LaVantage Solutions) Matthew A. Porter, Esquire Bernard J. Bonn III, Esquire Ten Post Office Square South Boston, MA 02109

Burt Barr Havins & O'Dea, L.L.P. (Counsel for Occidental Permian, Ltd.) John W. Havins, Esquire 1001 McKinney, Suite 500 Houston, TX 77002

Mark Browning, Esquire Assistant Attorney General (Counsel for The Texas Comptroller of Public Accounts) c/o Sherri K. Simpson, Legal Assistant Office of the Attorney General Bankruptcy & Collections Division P.O. Box 12548 Austin, TX 78711-2548

Leonard P. Goldberger, Esquire (Counsel for Century Indemnity Company) White & Williams LLP 1800 One Liberty Place Philadelphia, PA 19103-7395

Kay d. Brock, Esquire (Comptroller of Public Accounts of the State of Texas) Bankruptcy & Collections Division P.O. Box 12548 Austin, TX 78711-2548

Cynthia C. Hemme, Esquire Senior Counsel Nortel Networks, Inc. 4010 E. Chapel Hill-Nelson Hwy. Research Triangle Park, NC 27709

Daniel A. Speights, Esquire (Counsel for Anderson Memorial Hospital) Speights & Runyan 200 Jackson Avenue, East P.O. Box 685 Hampton, SC 29924